COMERICA WEALTH MANAGEMENT

Athlete Advisory Group

SOLID FINANCIAL ADVICE AND WINNING SOLUTIONS



Athletes—whether they are earning in college or have reached professional status—may encounter unique financial wins and losses throughout their careers, but with the right team and game plan in place Comerica Wealth Management can help athletes top the leaderboard in reaching their financial goals.

Why Comerica?

As an athlete, you need a team of advisors you can trust. Comerica has supported the sports and entertainment industry for more than 25 years, and we continue to grow. While other advisors may treat you like a number on a jersey, the Comerica Athlete Advisory Group is fully invested in you. This means you receive personalized support how and when you want and need it.

Working With Top Athletes Since 1999

At Comerica, our trusted advisors from the Athlete Advisory Group can help you manage and protect your wealth while you are earning, and help you plan for your future.

We're committed to providing a one-stop solution for athletes. With our deep industry experience and client-centric approach, we take a long-term view of your finances to provide guidance and advice and help you develop a plan that includes tailored solutions to support your lifestyle and protect what matters most to you for years to come.

Services and solutions include:

- Professional guidance and collaborative relationship with professional advisors / management teams
- Traditional and tailored lending, including contract-based lending
- Banking and credit solutions
- Wealth / financial planning
- Investment strategy and planning
- Trust and estate planning

- Financial coaching/education
- Compatibility with business management accounting solutions
- Treasury management solutions
- Tax and insurance strategies

Prepare for What's Next

To prepare for the planned or the unexpected, we work with you on short- and long-term investment strategies, tailored lending solutions, estate planning, insurance and more. Plus, our team is backed by Comerica's longstanding reputation as a trusted banking partner. With a strong team behind you and a smart wealth strategy—including comprehensive planning—your high-income days can offer you a lifetime of financial security and peace of mind so you can:

- Relax and enjoy your retirement
- Spend time with family and friends
- Travel the world
- Establish a lasting legacy
- Pursue a second career

Dedicated Team With Proven Experience

With offices in Los Angeles and Miami, our Athlete Advisory Group is fully embedded in the industry, helping hundreds of entertainers and athletes plan for the future. We look forward to meeting you.

Meet our industry-leading team:

- Nick Tomasulo, SVP, Private Banking Advisor, Comerica Wealth Management
 - comerica.com/nicholas-tomasulo
- Sasha Bogunovic, SVP, Private Banking Officer, Comerica Wealth Management
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